

Fair Use Checklist

C. L. Wilson Library

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The following Checklist for Fair Use is based on a document created by Professor Kenneth Crews and the staff of the Copyright Management Center at Indiana University-Purdue University Indianapolis. Based on the four factors of fair use—purpose, nature, amount and effect—the checklist was created to help educators, librarians and others evaluate content uses to determine if fair use applies. This tool provides an important means for recording your fair use analysis, which is critical to establishing "reasonable and good-faith" attempts to apply fair use.

Your Name: Your Job Title: Date of Use: Title of the Work: Author/Copyright Holder: Publication Status: Publisher: Publication Year: Describe the Work:	
Purpose Describe the purpose and character of the use, including whether such use is of commercial nature or is for nonprofit educational purposes.	
<i>Factors Favoring Fair Use</i> Teaching (including multiple copies for classroom use) Research Scholarship Nonprofit educational institution Criticism Comment News reporting Transformative or productive use (change the work for new utility) Restricted access (to students or other appropriate group) Parody	<i>Factors Opposing Fair Use</i> Commercial Activity Profiting from the use Entertainment Bad-faith behavior Denying credit to original author

Nature	
Describe the nature of the copyrighted work; (fiction/creative or nonfiction/factual)	
<p><i>Factors Favoring Fair Use</i></p> <p>Published work Factual or nonfiction based</p> <p>Important to favored educational objectives</p>	<p><i>Factors Opposing Fair Use</i></p> <p>Unpublished work Highly creative work (art, music, novels, films, plays) Fiction</p>
Amount	
Describe the amount and substantiality of the portion used in relation to the copyrighted work as a whole.	
<p><i>Factors Favoring Fair Use</i></p> <p>Small quantity Portion used is not central or significant to entire work Amount is appropriate for favored educational purpose</p>	<p><i>Factors Opposing Fair Use</i></p> <p>Large portion or whole work used Portion used is central to or "heart of the work"</p>
Purpose	
Describe the purpose and character of the use, including whether such use is of commercial nature or is for nonprofit educational purposes.	
<p><i>Factors Favoring Fair Use</i></p> <p>User owns lawfully purchased or acquired copy of the original work One or few copies made</p> <p>No significant effect on the market or potential market for the copyrighted work Lack of licensing mechanism</p>	<p><i>Factors Opposing Fair Use</i></p> <p>Could replace sale of copyrighted work</p> <p>Significantly impairs market or potential market for copyrighted work or derivative Reasonably available licensing mechanism for use of the copyrighted work Affordable permission available for using the work Numerous copies made You made it accessible on the Web or in other public forum Repeated or long-term use</p>
Conclusion	